



TAXPREPARER QUESTIONNAIRE

1. Did you work for more than one employer this tax year? YES OR NO
If so, have you received all income and wage statements?
2. Did you receive any unemployment benefits?
3. YES OR NO
4. Did you withdraw any fund from your 401K, retirement or pension YES OR NO
5. Did you receive and gambling winnings and a W2G? YES OR NO
6. Did you sell a house or have a 1099C cancellation of debt? YES OR NO
7. Did you receive proceeds from the sale of stock? YES OR NO
8. Did you have any interest income or qualified dividends? YES OR NO
9. Did you or your spouse receive and Social Security Benefits? YES OR NO
10. Did you contribute to a qualifying retirement plan? YES OR NO

