



TAX PREPARER QUESTIONNAIRE

1. Did you work for more than one employer this tax year?
 Yes No
2. If yes, have you received all income and wage statements?
 Yes No
3. Did you receive any unemployment benefits?
 Yes No
4. Did you withdraw any fund from your 401K, retirement, or pension?
 Yes No
5. Did you receive any gambling winnings and a W2G?
 Yes No
6. Did you sell a house or have a 1099C cancellation of debt?
 Yes No
7. Did you receive proceeds from the sale of stock?
 Yes No
8. Did you have any interest income or qualified dividends?
 Yes No
9. Did you or your spouse receive any social security benefits?
 Yes No
10. Did you contribute to a qualifying retirement plan?
 Yes No